

YOUNG & PARTNERS

INVESTMENT BANKING FOR CHEMICALS AND LIFE SCIENCES

Special Event

Young & Partners will be holding a special luncheon event on December 16, 2008 at the Yale Club in New York City. With major changes occurring in the economy and the chemical industry and the ongoing financial crisis, Young & Partners has gathered an exceptional panel to share their views on the topic of “The State of the Chemical Industry: Outlook for 2009 and Beyond” followed by an optional workshop on “The Chemical M&A Market and Exit Options”. The event will end at 3:30 p.m. The agenda for the panel and workshop are attached. If you wish to attend, please fill out the attached form and fax it to Robert Fuest at 212-681-1069 at Young & Partners.

Regards,
Peter Young

December 16, 2008
Trumbull Room - Yale Club
50 Vanderbilt Avenue - New York City

- 12:00 pm **Lunch Starts**
- 12:30 p.m. **Luncheon Speakers and Panelist**
The State of the Chemical Industry: Outlook for 2009 and Beyond
- Peter Young, President, *Young & Partners*
- Robert Westervelt, Editor in Chief, *Chemical Week*
- Joseph Chang, Global Editor, *ICIS Chemical Business*
- Joe Tarantola, Chairman and CEO, *Kline & Company*
- 2:30 p.m. **Speech and Workshop**
The Chemical M&A Market and Exit Options
Peter Young, President, *Young & Partners*

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Facsimile Registration Form

You are invited to register as a guest of Young & Partners. This invitation is not transferable. This seminar is exclusively for chemical company senior executives and private equity sponsors.

Please complete and return this registration form via fax to Robert Fuest at Young & Partners at 212-681-1069

Check one:

- Accept luncheon panel only
- Accept luncheon panel and workshop
- Accept workshop only

Name: _____

Company: _____

Title: _____

Address: _____

City and State: _____

Postal or Zip Code: _____

Country: _____

Telephone: _____

Fax: _____

Email: _____